



ASSOCIATED BROKERS PVT. LTD.

H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.

GUWAHATI - 781 038.

Final Market Report

Guwahati Sale No: 15

Date of Sale : 07/04/2026

Sale No:15 OFFERINGS (In Packages):

	CTC Leaf	Orthodox Leaf	Dust	Total
2026/27	22589	934	5884	29407
2025/26	22731	1063	7506	31300
Difference Qty.	(-) 142	(-) 129	(-) 1622	(-) 1893
Difference %	(-) 0.62	(-) 12.14	(-) 21.61	(-) 6.05

Market: CTC

Select best Assams met with good demand. Remainder new season teas on offer met with fair demand. Prices were generally steady to easier following quality. Prices however continued to be higher compared to those seen in the corresponding sale of 2025.

Buying Pattern: CTC.

Western India buyers were the mainstay of the market. North India, buyers from other domestic destinations and exporters operated. HUL's participation was very limited.

Market: DUST

The dusts followed a market trend similar to that seen in the leaf segment.

Buying Pattern: DUST

Buyers from Western India and other domestic destinations operated. HUL was very selective.

GTAC AUCTION AVERAGES

SALE		15	14	12
LEAF	2026	269.66	289.61	158.08
	2025	239.51	239.14	0
DUST	2026	283.95	267.69	150.94
	2025	237.06	255.35	0
TOTAL	2026	273.10	284.21	155.97
	2025	238.76	243.55	0

QUANTITY OFFERED & SOLD (IN LAC KGS)

SALE NO.15- 2026/27					SALE NO.15- 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	7.94	5.09	269.66	35.87	7.36	5.57	239.51	24
DUST	2.37	1.61	283.95	32.06	2.95	2.43	237.06	18
TOTAL	10.32	6.71	273.10	34.99	10.32	8.00	238.76	22

QUANTITY OFFERED & SOLD (IN LAC KGS.)								
SALE NO.14- 2026/27					SALE NO.14 – 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	2.99	2.06	289.61	30.99	5.23	3.26	239.14	38
DUST	1.02	0.67	267.69	33.80	1.67	1.22	255.35	27
TOTAL	4.01	2.74	284.21	31.71	6.91	4.48	243.55	35

PRICE RANGE				
	Sale 15-2026/27		Sale 14-2026/27	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
400 above	2.64	0.83	6.47	0.80
BETWEEN 380-399	2.37	0.36	6.81	0.30
BETWEEN 350 -379	6.59	3.04	12.84	5.37
BETWEEN 300 - 349	17.69	7.78	12.23	6.48
BETWEEN 280 - 299	6.56	1.34	5.71	0.58
BETWEEN 260 - 279	6.79	1.83	3.71	1.09
BETWEEN 240 - 259	5.71	1.57	6.08	0.94
BETWEEN 220 - 239	7.09	2.53	4.50	1.17
BETWEEN 200 - 219	7.69	2.36	4.89	1.30
BETWEEN 180- 199	4.70	1.25	2.32	0.16
BETWEEN 160 - 179	2.42	0.32	3.66	0.00
BETWEEN 140 - 159	1.66	0.57	0.48	2.49
BETWEEN 120 - 139	2.41	0.15	1.20	2.33
BETWEEN 100 - 119	1.61	0.00	1.38	1.43
BELOW 100	0.00	0.12	3.08	0.22

CLOSING FIGURES	Season 2026/27		Season 2025/26	
Sale No.	17	15	17	15
CTC	50827	22589	79930	22731
ORTH	3315	934	7277	1063
DUST	17265	5884	28742	7506
TOTAL	71407	29407	115949	31300

GTAC ARRIVALS (In Packages)			
	2026	2025	Difference
1 st Jan to 10 th Apr	170767	276360	(-) 105593

	2026-27	2025-26	Difference
1 st April 10 th Apr	95438	131328	(-) 35890